



N. California: 50 Iron Point Circle, Ste. 140, Folsom, CA 95630
 S. California: 4455 Murphy Canyon Rd. Ste. 100, San Diego, CA 92123
 (619) 786-QDRO (7376) · (619) 345-4687 (fax)
 www.qdrohelper.com · info@qdrohelper.com

PARTIES INFORMATION QUESTIONNAIRE

Send all Correspondence to:

For Party 1: Party 1 **or** Party 1's Attorney
 For Party 2: Party 2 **or** Party 2's Attorney

PARTY 1 INFORMATION: Mr. Ms. Mrs. (It does not matter which party is Party 1 or Party 2.)

NAME - First: _____ Middle: _____ Last: _____

Street Address: _____

City: _____ State: _____ Zip code: _____

Home phone: (____) _____ Cell phone: (____) _____

Social Security Number: ____ - ____ - _____ Date of Birth: ____ / ____ / _____

Email address: _____

Party 1 prefers to receive the QDRO via (choose **one** only): US Mail **or** Email (PDF)

Party 1's Family Law Attorney (only if currently represented):

Name: _____ Firm name: _____

Street Address: _____

City: _____ State: _____ Zip code: _____

Phone: (____) _____ Fax: (____) _____

Email address: _____

PARTY 2 INFORMATION: Mr. Ms. Mrs.

NAME - First: _____ Middle: _____ Last: _____

Street Address: _____

City: _____ State: _____ Zip code: _____

Home phone: (____) _____ Cell phone: (____) _____

Social Security Number: ____ - ____ - _____ Date of Birth: ____ / ____ / _____

Email address: _____

Party 2 prefers to receive the QDRO via (choose **one** only): US Mail **or** Email (PDF)

This form was completed by: Party 1 Party 2 Both parties jointly

Note: Social Security Numbers and dates of birth are required by plan administrators for tax purposes.

Party 2's Family Law Attorney (only if currently represented):

Name: _____ Firm name: _____

Street Address: _____

City: _____ State: _____ Zip code: _____

Phone: (____) _____ Fax: (____) _____

Email address: _____

Marital Information (in MM/DD/YYYY format)

Date of marriage: _____ / _____ / _____

Date of separation: _____ / _____ / _____

Date of dissolution or legal separation: _____ / _____ / _____

IMPORTANT: Please also provide a copy of the following pages of your Judgment of Dissolution, Judgment of Legal Separation, or Marital Settlement Agreement:

1. First Page/Cover Page showing the name of court, case number and parties' names. (Usually on Form FL-180, Petition FL-100, or Response FL-120).
2. Page(s) specifying your date of marriage and date of separation.
3. Page(s) explaining how the retirement benefits are to be divided (included any exhibits at the end of the document).
4. Signed signature page (parties', judge, and attorneys' signatures).

How did you choose QDRO Helper?

Internet/Google Search (Search terms used: _____)

Attorney Recommendation (Attorney's Name: _____)

Recommended by Friend/Colleague

Yelp Reviews Avvo.com

Other: _____